

NOTICE - CUM - ADDENDUM

I. Addendum dated August 31, 2010 to the Scheme Information Documents/Key Information Memorandum of JM Money Manager Fund – Regular Plan of JM Financial Mutual Fund

With effect from September 2, 2010, the exit load structure of JM Money Manager Fund – Regular Plan will be modified as under:

| Existing Exit Load Structure | Revised Exit Load Structure |
|------------------------------|--|
| NIL | 0.25% of NAV on all investments, in case the investments are redeemed/switched-out within 45 days from the date of transfer/allotment of units in normal transactions/allotment of units of respective installments in SIP/STP/SWP transactions. |

Investors are requested to note that the changes in load structure shall be applicable for all prospective investments in the above Plan of JM Money Manager Fund w.e.f. September 2, 2010 i.e. out of the investments made on or after September 2, 2010. Investments made prior to the above changes would continue to attract the load structure and lock-in period as would have been applicable at the time of their respective investments.

II. Notice is hereby given that the Official Point of Acceptance of JM Financial Asset Management Private Limited, Delhi office will be shifted to following address as Official Point of Acceptance of transactions; with effect from Friday September 3, 2010.

| Location | Address |
|----------|---|
| Delhi | 818-819, 8th floor, Ambadeep Building, 14 K G Marg, Connaught Place, New Delhi - 110 001. |

The existing location of the branch will be deactivated after office hours of September 2, 2010.

Investors are requested to make a note of this change.

All other terms and conditions mentioned in the Scheme Information Document / Key Information Memorandum of the Scheme remains unchanged.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : August 31, 2010

(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 39877777 • Fax Nos.: (022) 22819518/19.

E-Mail: investor@jmfinancial.in • Website : www.jmfinancialmf.com

Investment Objective: JM Money Manager Fund (an open-ended debt scheme), An open-ended debt scheme which seeks to provide income by way of dividend (dividend option) and capital gains (growth option) through investing in debt and money market instruments.

Statutory Details: Trustee: JM Financial Trustee Company Private Limited. **Investment Manager:** JM Financial Asset Management Private Limited. **Sponsor:** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the fund will be achieved. As with any investment in securities, the Net Asset Value ('NAV') of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One Lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **JM Money Manager Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme or its future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns.** The dividend, if declared would be on the face value of Rs.10/- per unit. **Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**