

**NOTICE**

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the JM Fixed Maturity Fund - Series XI - 13 Monthly Plan 2 (JM FMF - XI - 13M2) - Dividend option & JM Interval Fund - Quarterly Plan 6 (JM QIF-6) - Dividend option and fixed Monday, 24th August, 2009 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the above mentioned plans / options as at the close of business hours on the said record date shall be eligible to receive dividend.

Schemes / Plan	Dividend * upto	NAV (Rs.) as on August 18, 2009
JM Fixed Maturity Fund - Series XI - 13M2 - Regular Plan - Dividend Option	Realised appreciation in the NAV of the Plan / option till the Record Date	10.1286
JM Fixed Maturity Fund - Series XI - 13M2 - Institutional Plan - Dividend Option		10.1359
JM Interval Fund - Quarterly Plan 6 (JM QIF-6) Regular Plan - Dividend Option		10.0486
JM Interval Fund - Quarterly Plan 6 (JM QIF-6) Institutional Plan - Dividend Option		10.0544

\* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan / option on the record date.

**After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).**

Please note that the above announcement of record date supersedes all earlier announcements in this regard.

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : August 19, 2009

(Investment Managers to JM Financial Mutual Fund)

**For further details, please contact :**

Corporate Office : JM Financial Asset Management Private Limited,  
5th Floor, Apeejay House, 3, Dinshaw Vachha Road, Near K. C. Collage, Churchgate,  
Mumbai - 400 020. Tel. No.: (022) 39877777 • Fax Nos.: (022) 26528377 / 78.  
E-Mail: investor@jmfinancial.in • Website : www.JMFinancialmf.com

**Investment Objective: JM FMF - Series XI:** The investment objective of the Scheme and the plans launched thereunder is to seek to generate regular returns through investments in fixed income securities normally maturing in line with the time profile of the respective Plans. **JM Interval Fund:** (A debt oriented interval fund), The investment objective of the Scheme and the plans launched thereunder is to seek to generate predictable returns over a predetermined period by investing in a portfolio of fixed income securities normally maturing in line with the time profile of the respective Plans.

**Statutory Details: Trustee:** JM Financial Trustee Company Private Limited. **Investment Manager:** JM Financial Asset Management Private Limited. **Sponsor:** JM Financial Limited.

**Risk Factors:** Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ('NAV') of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. JM Fixed Maturity Fund - Series XI and JM Interval Fund are only the names of the schemes and do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns. The dividends, if declared would be on the face value of Rs.10/- per unit. **Please read the scheme information documents carefully before investing.**