

JM FINANCIAL MUTUAL FUND**NOTICE**

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under JM Arbitrage Advantage Fund - Dividend Option and fixed Wednesday, March 21, 2012 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the above mentioned plan / option, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Plan Name	Face Value per unit (₹)	NAV (₹) as on March 15, 2012	Dividend upto (₹)
JM Arbitrage Advantage Fund - Dividend Option	10	10.4636	0.20 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan / option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : March 16, 2012

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.