

JM FINANCIAL MUTUAL FUND

NOTICE No. 003/2011-12



I. Notice is hereby given that the Trustees of the JM Financial Mutual Fund have approved the declaration of dividend under JM Fixed Maturity Fund - Series XVIII - 15 Monthly Plan 1 (JM FMF - XVIII - 15M1) - Dividend Payout Option and fixed Monday, June 6, 2011 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the above mentioned option as at the close of business hours on the said record date shall be eligible to receive dividend. In case units are held in demat form, dividend will be paid to those unit holders / beneficial owners whose names appear in the statement of beneficial owners maintained by Depositories under the dividend options as on the record date.

Option	Dividend * upto	NAV (Rs.) as on May 31, 2011
JM Fixed Maturity Fund - Series XVIII - 15 Monthly Plan 1 - Dividend Payout Option	Realised appreciation in the NAV of the option till the Record Date	10.9496

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

Please note that the above announcement of record date supersedes all earlier announcements in this regard.

II. Suspension of transaction for determining Unitholders (i.e. Beneficial Owners) holding Units in Demat Form for payment of maturity proceeds on Maturity Date of JM FMF - XVIII - 15M1.

Notice is hereby given that June 6, 2011 has been fixed as the 'Record Date' for the purpose of determining the eligible unitholders/Beneficial Owners holding units (in demat form) for JM FMF - XVIII - 15M1 who would be entitled to the maturity/redemption proceeds on the Maturity Date of JM FMF - XVIII - 15M1. The Maturity Date of JM FMF - XVIII - 15M1 is on June 6, 2011.

The trading of these Units which are listed on Capital Market Segment of the National Stock Exchange of India Ltd. (NSE) will automatically get suspended with effect from June 3, 2011 and also no off market transactions shall be permitted.

The maturity proceeds will be paid to those Unitholders/ Beneficial Owners whose names appear in the Statement of Beneficial Owners maintained by the Depositories on the Record Date.

Intimation of any change of addresses/bank details, if any, should be immediately forwarded to the Depository Participant(s).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

Date : June 1, 2011

JM Financial Asset Management Private Limited
(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

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502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

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E-mail: investor@jmfinancial.in • Website : www.jmfinancialmf.com

Investment Objective: JM Fixed Maturity Fund (a close-ended income funds offering fixed maturity plans), A close ended income scheme comprising various plans seeking to generate regular returns through investments in fixed income securities maturing on or before the date of the maturity of the scheme.

Statutory Details : Trustee : JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the Net Asset Value (NAV) of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **JM Fixed Maturity Fund - Series XVIII is only the name of the scheme and does not in any manner indicate either the quality of the scheme or its future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns.** Please see "Risk Factors", "Scheme Specific Risk Factors and Special Consideration" and "Right to limit redemptions" in the Scheme Information Document & Statement of Additional Information. **Investors should read the Scheme Information Document & Statement of Additional Information carefully before investing.**