

# JM FINANCIAL MUTUAL FUND

## NOTICE

- I. Notice is hereby given** that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under JM Interval Fund - Quarterly Plan 1 (JM QIF 1) - Dividend option and fixed Monday, December 19, 2011 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend. In case units are held in demat form, dividend will be paid to those unit holders / beneficial owners whose names appear in the statement of beneficial owners maintained by Depositories under the dividend options as on the record date. It may be noted that units allotted during this Specified Transaction Period (i.e. from December 15, 2011 to December 19, 2011) will not be reckoned for this purpose.

JM Interval Fund - Quarterly Plan 1 (JM QIF-1)	NAV (Rs.) as on December 13, 2011	Dividend * upto
Regular Plan - Dividend Option	10.2001	Realised appreciation in the NAV of the Plan / option till the Record Date
Institutional Plan - Dividend Option	10.2061	

\* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan/option on the record date.

### After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

Please note that the above announcement of record date supersedes all earlier announcements in this regard.

#### II. Specified Transaction Period ("STP") of JM QIF 1

Notice is hereby given that next Specified transaction period is from December 15, 2011 to December 19, 2011.

Further it must be noted that in respect of valid application (purchase/ switch-in received during STP) for an amount equal to or more than Rs. 1 crores, the applicable NAV will be as per provisions of SEBI Circular Cir/ IMD/ DF/ 19/ 2010 dated November 26, 2010 on uniform cut-off timings for applicability of NAV.

#### III. Minimum Amount of Subscription during STP of JM QIF 1

Minimum investment amount during STP shall be Rs. 5,00,000/- under the Retail Plan and Rs. 5,00,000/- under the Institutional Plan and further any amount thereafter. Further, the investment by existing investors of the Scheme may make additional investment of Rs. 1000/- and any amount thereafter. However, there is no upper limit for investment.

JM QIF 1 being a listed scheme on NSE, the lot size is one unit. Hence, the AMC will refund the excess amount if any, in respect of fractional units arising out of allotment of units due to applicable NAV notwithstanding the Minimum/Additional Investment criteria as mentioned above. Similarly, in case of switch transaction, the excess amount, if any, will be paid to the investor after apportioning for the allotment of units under JM QIF 1 as per the applicable NAV.

**Bhanu Katoch**  
Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : December 14, 2011

(Investment Managers to JM Financial Mutual Fund)

#### For further details, please contact :

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**Investment Objective:** JM Interval Fund (A debt oriented interval fund): The investment objective of the Scheme and the plans launched thereunder is to seek to generate predictable returns over a predetermined period by investing in a portfolio of fixed income securities normally maturing in line with the time profile of the respective Plans.

**Statutory Details : Trustee :** JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

**Risk Factors:** Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ('NAV') of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One Lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **JM Interval Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme or its future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns.** The dividend, if declared would be on the face value of Rs.10/- per unit. **Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**