NOTICE-CUM-ADDENDUM

INVESTMENT OBJECTIVE

To generate stable long term returns with low risk strategy and capital appreciation/accrual through investments in debt instruments and related securities besides preservation of capital.

Investors are required to read all the scheme related information set out in the offer documents carefully and also note that there can be no assurance that the investment objectives of the scheme will be realized. The scheme does not guarantee/indicate any returns.

INVESTMENT STRATEGY

JM Financial Mutual Fund adopts a scientific approach to investments. Securities are selected for various funds by the fund managers based on a continuous study of trends in industries and companies, including management capabilities, global competitiveness, earning power, growth/payout features and other relevant investment criteria, which would, inter alia, include evaluation of the outlook of the economy, exposure to various industries and geographical regions, evaluation of the intrinsic worth of specific opportunities such as primary market transactions, private placements, etc.

ASSET ALLOCATION

<table>
<thead>
<tr>
<th>Equity</th>
<th>Debt</th>
<th>Money market and short term debt</th>
<th>Debt, Money market and short term debt in</th>
<th>Risk Profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>0-100%</td>
<td>Inst. maturing within one year.</td>
<td>with residual maturity above one year.</td>
<td>Low</td>
</tr>
</tbody>
</table>

Exposure in securitized debt 0%-70% of net assets of this scheme with low risk profile. The above limits shall be in line with the investment objective of the Scheme.

The AMC may, from time to time, pending deployment of funds in the Scheme in securities in terms of the investment objective of the Scheme, invest the funds of the Scheme in short-term deposits of scheduled commercial banks subject to compliance with SEBI circular SEBI/IMC/NO 1.9117/07 dated April 16, 2007 as amended by SEBI Circular SEBI/IMC/NO 7.129592/08 dated June 23, 2008.

The AMC may, from time to time, pending investment in terms of investment objective of the Scheme, for a short term period on defensive consideration invest up to 100% of the funds available in overnight interbank call/market money and/or repos and/or CBLO, the primary motive being to protect the Net Asset Value of the Scheme and protect unitholders interest so also to earn reasonable returns on liquid funds maintained for repurchase/repurchase of units.

The AMC may, from time to time, pending investment in terms of investment objective of the Scheme, invest the funds of the Scheme in short-term deposits of scheduled commercial banks subject to compliance with SEBI circular SEBI/IMC/NO 1.9117/07 dated April 16, 2007 as amended by SEBI Circular SEBI/IMC/NO 7.129592/08 dated June 23, 2008.

The AMC may, from time to time, pending investment in terms of investment objective of the Scheme, for a short term period on defensive consideration invest up to 100% of the funds available in overnight interbank call/market money and/or repos and/or CBLO, the primary motive being to protect the Net Asset Value of the Scheme and protect unitholders interest so also to earn reasonable returns on liquid funds maintained for repurchase/repurchase of units.

BENCHMARK

Crisil Liquidity Fund Index

SCHEME EXPENSES

Total Expense Ratio from April 01, 2017 to March 31, 2018: Direct Plan: 0.38, Normal Plan: 0.57

PRODUCT LABEL

This product is suitable for investors who are seeking:

• Regular Income Over Short Term.
• Investment in Debt and Money Market securities.

Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

INVESTMENT MANAGEMENT

JM Financial Trustee Company Private Limited (the ‘Trustee to JM Financial Mutual Fund’) and JM Financial Asset Management Limited, the AMC, have approved the following changes and consequently, the relevant sections of the SID/KIM of the Scheme stands amended as under:

This Notice - Cum - Addendum sets out the changes to be made in the Scheme Information Document ("SID") and Key Information Memorandum ("KIM") of JM Money Manager Fund - Super Plan ("the Scheme") of JM Financial Mutual Fund with Effect from May 25, 2018

Investors are hereby informed that changes are proposed in the SID and KIM of the Scheme in accordance with SEBI circular Nos. SEBI/HO/IMD/DF3/CIR/P/2017/114 and SEBI/HO/IMD/DF3/CIR/P/2017/126 dated October 06, 2017 and December 04, 2017 respectively. The Board of Directors of JM Financial Trustee Company Private Limited (the ‘Trustee to JM Financial Mutual Fund’) and JM Financial Asset Management Limited, (the ‘AMC’), have approved the following changes and consequently, the relevant sections of the SID/KIM of the Scheme stands amended as under:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Current provisions</th>
<th>Proposed provisions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of Scheme</td>
<td>JM Money Manager Fund - Super Plan</td>
<td>JM Money Manager Fund</td>
</tr>
<tr>
<td>Type of the scheme</td>
<td>An Open-Ended Debt Scheme</td>
<td>An open ended debt scheme investing in Money Market Instruments</td>
</tr>
<tr>
<td>Investment Objective</td>
<td>To generate stable long term returns with low risk strategy and capital appreciation/accrual through investments in debt instruments and related securities besides preservation of capital</td>
<td>To generate stable long term returns with low risk strategy and capital appreciation/accrual besides preservation of capital through investments in Money Market instruments having maturity of up to 1 year</td>
</tr>
<tr>
<td>Investment Strategy</td>
<td>JM Financial Mutual Fund adopts a scientific approach to investments. Securities are selected for various funds by the fund managers based on a continuous study of trends in industries and companies, including management capabilities, global competitiveness, earning power, growth/payout features and other relevant investment criteria, which would, inter alia, include evaluation of the outlook of the economy, exposure to various industries and geographical regions, evaluation of the intrinsic worth of specific opportunities such as primary market transactions, private placements, etc.</td>
<td>No Change</td>
</tr>
</tbody>
</table>

For further details, please contact: JM Financial Asset Management Limited (Formerly known as JM Financial Asset Management Private Ltd.), Registered Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. Corporate Office: Office B, 8th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777 • Fax No.: (022) 6198 7704 • E-mail: investor@jm.com • Website: www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Ref No. 13/2018-19