

NOTICE**I. Declaration of Dividend under JM Interval Fund - Quarterly Plan 1 (JM QIF-1)**

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under JM Interval Fund - Quarterly Plan 1 (JM QIF 1) - Dividend option and fixed Monday, June 18, 2012 as the record date for this purpose, in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend. In case, units are held in demat form, dividend will be paid to those unit holders / beneficial owners whose names appear in the statement of beneficial owners maintained by Depositories under the dividend options as on the record date. It may be noted that units allotted for the fresh investments received during this Specified Transaction Period (i.e. from June 14, 2012 to June 18, 2012) will not be reckoned for this purpose.

JM Interval Fund - Quarterly Plan 1 (JM QIF-1)	Face Value per unit (₹)	NAV (₹) as on June 12, 2012	Dividend * upto
Regular Plan - Dividend Option	10	10.2150	Realised appreciation in the NAV of the Plan / option till the Record Date
Institutional Plan - Dividend Option	10	10.2210	

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan/option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

II. Specified Transaction Period ("STP") of JM QIF 1

Notice is hereby given that next Specified transaction period is from June 14, 2012 to June 18, 2012.

Further, it must be noted that in respect of valid application (purchase/ switch-in received during STP) for an amount equal to or more than ₹ 1 crore, the applicable NAV will be as per provisions of SEBI Circular Cir/IMD/DF/19/2010 dated November 26, 2010 on uniform cut-off timings for applicability of NAV.

Specific attention is drawn to the following provisions:

Where the investment involved is equal to or more than ₹ 1 crore

- Switch-in requests from JM MIP Fund into JM Interval Fund-Quarterly Plan 1, shall be processed only if valid request is received before 3 p.m. on June 14, 2012.
- Switch-in request from liquid schemes and debt schemes other than JM MIP Fund of JM Financial Mutual Fund into JM Interval Fund-Quarterly Plan 1, shall be processed only if valid request is received on or before 3 p.m. of June 15, 2012.
- Switch-in request from equity schemes of JM Financial Mutual Fund shall not be accepted
- For fresh purchases, the valid application shall be processed only if funds are sighted in the bank account of JM Interval Fund - Quarterly Plan 1 on or before 3 p.m. of June 18, 2012.

Where the investment involved is less than ₹ 1 crore

- Switch-in requests from all schemes of JM Financial Mutual Fund, including intra-scheme switch in JM Interval Fund-Quarterly Plan 1 will be processed if valid application is received on any business days during the STP period till 3 p.m. of June 18, 2012.

Valid purchase request shall be accepted on all business days during the STP period till 3 p.m. of June 18, 2012.

III. Minimum Amount of Subscription during STP of JM QIF 1

Minimum investment amount during STP shall be ₹ 5,000/- under the Retail Plan and ₹ 5,00,000/- under the Institutional Plan and further any amount thereafter. Further, the investment by existing investors of the Scheme may make additional investment of ₹ 1000/- and any amount thereafter. However, there is no upper limit for investment.

JM QIF 1 being a listed scheme on NSE, the lot size is one unit. Hence, the AMC will refund the excess amount if any, in respect of fractional units arising out of allotment of units due to applicable NAV notwithstanding the Minimum/ Additional Investment criteria as mentioned above. Similarly, in case of switch transaction, the excess amount, if any, will be paid to the investor after apportioning for the allotment of units under JM QIF 1 as per the applicable NAV.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited
(Investment Manager to JM Financial Mutual Fund)

Date : June 13, 2012

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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