Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the Dividend Option of JM Balanced Fund (“the Scheme”) and fixed Monday, July 27, 2015 as the Record Date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Option of the Scheme, as at the close of business hours on the said Record Date, shall be eligible to receive the dividend.

<table>
<thead>
<tr>
<th>Scheme / Option Name</th>
<th>Face Value per unit (Rs.)</th>
<th>NAV per unit (Rs.) as on July 21, 2015</th>
<th>Dividend upto (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>JM Balanced Fund - Dividend Option</td>
<td>10</td>
<td>13.3398</td>
<td>2.50 per unit</td>
</tr>
</tbody>
</table>

However, the final dividend rate will be declared based on the availability of distributable surplus in the above Dividend Option of the Scheme on the Record Date.

After payment of dividend, the per unit NAV of the above Dividend Option of the Scheme will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch
Chief Executive Officer
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

Place : Mumbai
Date : July 22, 2015

For further details, please contact :
JM Financial Asset Management Limited
(Formerly known as JM Financial Asset Management Private Ltd.),
Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.
Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777
• Fax No.: (022) 2652 8388. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.