Launch of Plans A & B under JM FIXED MATURITY FUND - SERIES XXII

(A Close-ended income fund offering fixed maturity plans)

An offer for units @ Rs. 10/- each during the multiple New Fund Offer ("NFO") period

<table>
<thead>
<tr>
<th>Name of the Plan</th>
<th>Tenure</th>
<th>NFO Opening date</th>
<th>NFO Closing date</th>
</tr>
</thead>
<tbody>
<tr>
<td>JM Fixed Maturity Fund - Series XXII - Plan A (JM FMF - XXII - A)</td>
<td>369 Days</td>
<td>March 26, 2012</td>
<td>March 27, 2012</td>
</tr>
</tbody>
</table>

Summary of Plans A & B are as follows:

Investment Objective:
JM FMF - XXII: A close ended income scheme comprising various plans seeking to generate regular returns through investments in fixed income securities maturing on or before the date of the maturity of the Plan.

Investment Options: Plan A & Plan B will have Growth Option & Dividend Payout Option.

Asset Allocation Pattern:
Under normal circumstances, the asset allocation will be as follows:

<table>
<thead>
<tr>
<th>Instruments</th>
<th>Indicative allocations (% of total assets)</th>
<th>Risk Profile</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Maximum</td>
<td>Minimum</td>
</tr>
<tr>
<td>Government securities, Debt and Money Market securities</td>
<td>100</td>
<td>0</td>
</tr>
<tr>
<td>Fixed income derivatives</td>
<td>10</td>
<td>0</td>
</tr>
</tbody>
</table>

The Scheme will not invest in securitised debt (including foreign securitised debt), repo in corporate debt security and equity linked debentures.

Investment in fixed income derivatives at level of each portfolio shall be within the limits specified by SEBI from time to time. The cumulative gross exposure through debt and derivative positions will not exceed 100% of the net assets of concerned plan of the Scheme.

Minimum Application Amount:
Minimum Investment of Rs. 5,000/- for each option under each plan of the Scheme and in multiples of Rs. 10/- thereafter. The marketable lot is one unit. In case any investments through fresh purchases/ switch-ins are not in multiples of Rs.10, the excess amount would be refunded to the investors.

Load structure:
Entry Load - NIL.
Exit Load - NIL.

Listing: Units of the Plans are proposed to be listed on National Stock Exchange of India Ltd. (NSE).

Dematerialization: The unitholders are given an option to hold the Units by way of an Account Statement (physical form) or in dematerialized form (Demat Form). The Units of the Plans will be traded compulsorily in dematerialized form.

Bhanu Katoch
Chief Executive Officer
Place : Mumbai
Date : March 19, 2012

JM Financial Asset Management Private Limited
(Investment Manager to JM Financial Mutual Fund)

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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