

NOTICE**Launch of Plans A & B under JM FIXED MATURITY FUND - SERIES XXII**

(A Close - ended income fund offering fixed maturity plans)

An offer for units @ Rs. 10/- each during the multiple New Fund Offer ("NFO") period

Name of the Plan	Tenure	NFO Opening date	NFO Closing date
JM Fixed Maturity Fund - Series XXII - Plan A (JM FMF - XXII - A)	369 Days	March 26, 2012	March 27, 2012
JM Fixed Maturity Fund - Series XXII - Plan B (JM FMF - XXII - B)	368 Days	March 28, 2012	March 29, 2012

Summary of Plans A & B are as follows:**Investment Objective:**

JM FMF - XXII : A close ended income scheme comprising various plans seeking to generate regular returns through investments in fixed income securities maturing on or before the date of the maturity of the Plan.

Investment Options: Plan A & Plan B will have Growth Option & Dividend Payout Option.

Asset Allocation Pattern :

Under normal circumstances, the asset allocation will be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	
Government securities, Debt and Money Market securities	100	0	Medium
Fixed income derivatives	10	0	Medium

The Scheme will not invest in securitised debt (including foreign securitised debt), repo in corporate debt security and equity linked debentures.

Investment in fixed income derivatives at level of each portfolio shall be within the limits specified by SEBI from time to time. The cumulative gross exposure through debt and derivative positions will not exceed 100% of the net assets of concerned plan of the Scheme.

Minimum Application Amount:

Minimum Investment of Rs. 5,000/- for each option under each plan of the Scheme and in multiples of Rs. 10/- thereafter. The marketable lot is one unit. In case any investments through fresh purchases/ switch-ins are not in multiples of Rs.10, the excess amount would be refunded to the investors.

Load structure:**Entry Load** - NIL.**Exit Load** - NIL.**Listing:** Units of the Plans are proposed to be listed on National Stock Exchange of India Ltd. (NSE).

Dematerialization: The unitholders are given an option to hold the Units by way of an Account Statement (physical form) or in dematerialized form (Demat Form). The Units of the Plans will be traded compulsorily in dematerialized form.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : March 19, 2012

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.

E-mail: investor@jmfinancial.in • Website : www.jmfinancialmf.com

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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