

NOTICE – CUM - ADDENDUM

THIS ADDENDUM DATED FEBRUARY 20, 2009 SETS OUT THE CHANGES TO BE MADE IN THE SCHEME INFORMATION DOCUMENTS (SID)/KEY INFORMATION MEMORANDA (KIM) OF ALL THE SCHEMES OF JM FINANCIAL MUTUAL FUND EFFECTIVE FEBRUARY 25, 2009.

Notice is hereby given that the Official Points of Acceptance of JM Financial Asset Management Private Limited, located at the following addresses, will be deactivated as Official Points of Acceptance of transactions with effect from February 25, 2009.

Sr.No.	Location	Address
1	Vashi	B-152, Vashi Plaza, Sector 17, Vashi, Navi Mumbai 400705.
2	Bellary	Door No. 512, 2nd floor, Above NIIT, Near Durgamma Temple, Ward No.18, Moka Road, Gandhinagar, Bellary 583001.
3	Malleswaram	No. 61, 8th Cross, Margosa Road, Sri Channakeshva Complex II floor, Malleswaram, Bangalore 560 003.

Investors are requested to make a note of these changes.

Nityanath P. Ghanekar

Managing Director & Chief Executive Officer

JM Financial Asset Management Private Limited

(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : February 20, 2009

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,

5th Floor, A - Wing, Laxmi Towers, Bandra-Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 39877777 • Fax Nos.: (022) 26528377 / 78

E-Mail: mktg@jmfinancial.in • Website : www.JMFinancialmf.com

Statutory Details : Trustee : JM Financial Trustee Company Private Limited. **Investment Manager** : JM Financial Asset Management Private Limited. **Sponsor** : JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the Net Asset Value (NAV) of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsors are not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. The names of the schemes do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns. Please see "Risk Factors", "Scheme Specific Risk Factors and Special Consideration" and "Right to limit redemptions" in the Offer Documents. Please refer the Offer Document of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centres or Distributors. **Investors should read the Offer Document carefully before investing.**