I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the following plans of JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII, JM MIP Fund - Quarterly Dividend option, JM MIP Fund - Annual Dividend option and JM High Liquidity Fund - Regular Plan - Quarterly Dividend option and fixed Monday, 30th March, 2009 as the record date for this purpose in accordance with SEBI Circular no. SEBI/HOMP/CIR No. 1/6405/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend.

Dividend* upto 10.4921 3.839% (Re. 0.3839 per unit)
Location: Borivali

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

II. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the following plans of JM Fixed Maturity Fund - Series XIII, JM MIP Fund - Quarterly Dividend option, JM MIP Fund - Annual Dividend option and JM High Liquidity Fund - Regular Plan - Quarterly Dividend option and fixed Monday, 30th March, 2009 as the record date for this purpose in accordance with SEBI Circular no. SEBI/HOMP/CIR No. 1/6405/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend.

Investors are requested to make a note of this change and approach the nearest Official Point of Acceptance of the AMC for any transaction related matter.

Nityanath P. Ghanekar
Managing Director & Chief Executive Officer
Place : Mumbai
Date : March 25, 2009
(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :
Tel. No.: (022) 39877777 • Fax Nos.: (022) 26528377 / 78
E-Mail: mktg@jmfinancial.in • Website : www.JMFinancialmf.com

Investment Objectives: JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII : Close ended income schemes comprising various plans seeking to generate regular returns through investment in fixed income securities normally maturing in line with the time profile of the respective plan.
JM MIP Fund (an open-ended monthly income fund with no assured return. Monthly Income is not assured and is subject to the availability of the distributable surplus): To generate regular income, primarily through investments in fixed income securities so as to make monthly, quarterly and annual dividend distribution, declare bonus in the growth option. The Fund would also aim to achieve capital appreciation through investing a portion of its assets in equity and equity related securities. JM High Liquidity Fund (an open-ended liquid scheme). To provide income by way of dividend (dividend plans) and capital gains (growth plan) through investing in debt and money market instruments.


Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value (‘NAV’) of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it if an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. JM Fixed Maturity Fund - Series VII, JM Fixed Maturity Fund - Series IX, JM Fixed Maturity Fund - Series XI, JM Fixed Maturity Fund - Series XIII, JM MIP Fund & JM High Liquidity Fund are only the names of the schemes and do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns. The dividends, if declared would be on the face value of Rs.10/- per unit. Please read the offer documents carefully before investing.