

NOTICE-CUM-ADDENDUM**THIS NOTICE – CUM – ADDENDUM DATED JULY 29, 2010 SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (“SAI”) / SCHEME INFORMATION DOCUMENT (“SID”) / KEY INFORMATION MEMORANDA (“KIM”) OF ALL SCHEMES OF JM FINANCIAL MUTUAL FUND**

- I. Notice is hereby given that the Corporate Office of the JM Financial Asset Management Private Limited, Investment Manager to the Schemes of JM Financial Mutual Fund is being shifted from 5th Floor, Apeejay House, 3, Dinshav Vachha Road, Near K C College, Churchgate, Mumbai - 400020 to 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051 with effect from (w.e.f) August 2, 2010.
- II. Notice is also hereby given that there will be following changes in the Official Points of Acceptance of JM Financial Asset Management Private Limited:
 - a. The Official Point of Acceptance at 101, Maker Chamber III, Nariman Point, Mumbai - 400 021 shall be shifted to the Bandra Kurla Complex office, stated above, w.e.f. August 2, 2010. Consequently the Official Point of Acceptance at Maker Chamber III will be deactivated w.e.f. July 31, 2010.
 - b. The operations at 112, Jolly Maker II, Nariman Point, Mumbai – 400 021 shall be merged with the Apeejay House office, stated above, w.e.f. August 16, 2010. Consequently the Official Point of Acceptance at Jolly Maker II will be deactivated w.e.f. August 14, 2010.

Investors are requested to make a note of above changes and may avail the services of the nearest Official Point of Acceptance of the AMC for any transaction related matter.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : July 29, 2010

(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

Tel. No.: (022) 39877777 • Fax Nos.: (022) 22819518/19.

E-Mail: investor@jmfinancial.in • Website : www.jmfinancialmf.com

Statutory Details: Trustee: JM Financial Trustee Company Private Limited. **Investment Manager:** JM Financial Asset Management Private Limited. **Sponsor:** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the Net Asset Value (NAV) of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsors are not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One lakh towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **The names of the schemes do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns.** Please see “Risk Factors”, “Scheme Specific Risk Factors and Special Consideration” and “Right to limit redemptions” in the Scheme Information Document & Statement of Additional Information. Please refer the Scheme Information Document & Statement of Additional Information of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centres or Distributors. **Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**