

JM FINANCIAL MUTUAL FUND
NOTICE-CUM-ADDENDUM



I. Launch of Plan B under JM FIXED MATURITY FUND - SERIES XX

(A Close - ended income fund offering fixed maturity plans)

An offer for units @ Rs. 10/- each during the multiple New Fund Offer ("NFO") period

Name of the Plan	Tenure	NFO Opening date	NFO Closing date
JM Fixed Maturity Fund - Series XX - Plan B (JM FMF - XX - B)	367 Days	September 7, 2011	September 20, 2011

Summary of Plan B is as follows:

Investment Objective:

JM FMF - XX : A close ended income scheme comprising various plans seeking to generate regular returns through investments in fixed income securities maturing on or before the date of the maturity of the Plan.

Investment Options: Plan B will have Growth Option & Dividend Payout Option. Investors are requested to indicate their preference while investing in the options. If an investor fails to specify his preference, he shall be deemed to have opted to select the Growth Option.

Asset Allocation Pattern :

Under normal circumstances, the asset allocation will be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	
Government securities, Debt and Money Market securities (including fixed income derivatives)	100	0	Medium

The scheme will not invest in securitized debt.

Investment in fixed income derivatives at level of each portfolio shall be within the limits specified by SEBI from time to time. The cumulative gross exposure through debt and derivative positions will not exceed 100% of the net assets of concerned plan of the Scheme.

Any deviations from the asset allocation pattern would be only for defensive considerations and will be rebalanced within one month. The Investment Advisory Committee will be kept informed in case the portfolio is not rebalanced within the aforesaid time frame.

In terms of SEBI circular No. 12/147132/08 dated December 11, 2008, plans under the scheme shall invest only in such a securities which mature on or before the date of the maturity of concerned plan of the scheme.

The Trustee may, from time to time, pending deployment of funds of plans under the Scheme in securities in terms of the investment objective of the Scheme, invest the funds of the Scheme in short-term deposits of scheduled commercial banks subject to compliance with SEBI Circular SEBI/IMD/CIR No.1/91171/07 dated April 16, 2007 as amended by SEBI Circular SEBI/IMD/CIR No.7/1 29592/08 dated June 23, 2008.

Minimum Application Amount:

Minimum Investment of Rs. 5,000/- for each option and in multiples of Rs. 10/- thereafter. The marketable lot is one unit. In case any investments through fresh purchases/ switch-ins are not in multiples of Rs.10, the excess amount would be refunded to the investors.

Load Structure:

Entry Load - NIL.

Exit Load - Since the Plan will be listed on the stock exchange, no exit load will be charged. However, an investor would be paying cost in the form of a bid and ask spread and brokerage, as charged by his broker, for buying/selling of units.

Listing: Units of the Plan are proposed to be listed on National Stock Exchange of India Ltd. (NSE).

Dematerialization: The unitholders are given an option to hold the Units by way of an account statement (physical form) or in dematerialized form (Demat Form). The Units of the Plan will be traded compulsorily in dematerialized form.

II. Notice is hereby given that the following Point of Acceptance of JM Financial Asset Management Pvt. Ltd. will be de-activated w.e.f. August 31, 2011 for acceptance of transactions.

Location	Address
Varanasi	2nd floor, Office no 5, Urvashi Complex, Sagra, Varanasi 221010.
Hubli	Shop No. 8-18, Upper ground floor, Vivekananda Corner, Desai cross, Hubli 580029.
Davangere	No.80/5, AVK College Road, P J Extn., Davangere - 577002.
Visakhapatnam	Visakha Executive Centre, 47-11-1/5, Eswar Arcade, Dwaraka Nagar 1st Lane, Visakhapatnam - 530 016.

Investors may avail the services of local Karvy office as per the computer printed address on the Statement of Account issued to them or any of the nearest AMC branches.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : August 26, 2011

(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.
Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.
E-mail: investor@jmfincial.in • Website : www.jmfincialmf.com

Investment Objective: JM Fixed Maturity Fund-Series XX: (a close-ended income funds offering fixed maturity plans), A close ended income scheme comprising various plans seeking to generate regular returns through investments in fixed income securities maturing on or before the date of the maturity of the scheme.

Statutory Details : Trustee : JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. All investments in mutual funds and securities are subject to market risks and the NAV of the Scheme may go up or down depending upon the factors and forces affecting the securities market. Past performance of the Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsors are not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One lakh towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **The name of the scheme does not in any manner indicate either the quality of the scheme or their future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns.** Please see "Risk Factors", "Scheme Specific Risk Factors and Special Consideration" and "Right to limit redemptions" in the Scheme Information Document & Statement of Additional Information. Please refer the Scheme Information Document & Statement of Additional Information of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centres or Distributors. **Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the SID has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the "Disclaimer Clause of NSE".