**I. ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (“SID”) AND KEY INFORMATION MEMORANDUM (“KIM”) OF JM FLOATER SHORT TERM FUND (THE “SCHEME”) OF JM FINANCIAL MUTUAL FUND (THE “MUTUAL FUND”)**

With effect from March 14, 2013, the exit load structure of the Scheme will be as under:

<table>
<thead>
<tr>
<th>EXISTING EXIT LOAD STRUCTURE</th>
<th>REVISED EXIT LOAD STRUCTURE</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>0.25% if redeemed within 15 days of allotment</td>
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</tbody>
</table>

Investors are requested to note that the change in load structure shall be applicable for all prospective investment(s) in the above Scheme for which the Net Asset Value (NAV) of March 14, 2013 onwards is applicable. Investment(s) made prior to the above change will continue to attract the load structure and lock-in period as would have been applicable at the time of their respective investment(s).

All other terms and conditions mentioned in the SID/KIM of the aforementioned Scheme remains unchanged.

**II. Launch of JM FIXED MATURITY FUND - SERIES XXIII - Plan B**

(A Close - ended Income Fund offering Fixed Maturity Plans)

An offer for units @ Rs. 10/- each during the New Fund Offer (“NFO”) period.

<table>
<thead>
<tr>
<th>Name of the Plan</th>
<th>Tenure</th>
<th>NFO Opening date</th>
<th>NFO Closing date</th>
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</table>

**Summary of Plan B is as follows:**

**Investment Options:** The investors have the option to invest in the Growth and Dividend option, by routing their investments either through the Distributor (an AMFI Registration Number (ARN) Holder) or directly.

Investors are requested to indicate their preference while investing in the plan / sub-plan. If an investor fails to specify his preference, he shall be deemed to have opted to select the Growth option.

**Minimum Investment Amount:**

Minimum Investment of Rs. 5,000/- for each option under each plan of the Scheme and in multiples of Rs. 10/- thereafter. The marketable lot is one unit. In case, any investments through fresh purchases/switch-ins are not in multiples of Rs.10/-, the excess amount would be refunded to the investors subject to meeting the minimum investment criterion.

**Load structure:** Entry Load - NIL. Exit Load - NIL.

**Listing:** Units of the Plan are proposed to be listed on National Stock Exchange of India Ltd. (NSE).

For further Scheme details, investors are requested to read the Scheme Information Document (SID). The SID should be read in conjunction with the Statement of Additional Information (SAI) and not in isolation. The SID and SAI are available on our website www.jmfinancialmf.com.

Bhanu Katoch  
Chief Executive Officer  
Place : Mumbai  
Date : March 13, 2013  
JM Financial Asset Management Private Limited  
(Investment Managers to JM Financial Mutual Fund)

**For further details, please contact:**

Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.  
E-mail: investor@jmf.com • Website : www.jmfinancialmf.com

**NSE Disclaimer:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the SID has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the “Disclaimer Clause of NSE”.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF No. 29/2012-13