### NOTICE-CUM-ADDENDUM

**JM FINANCIAL MUTUAL FUND**

**I. THIS ADDENDUM SETS OUT THE CHANGE TO BE MADE IN THE SCHEME INFORMATION DOCUMENT ("SID") AND KEY INFORMATION MEMORANDA ("KIM") OF JM EQUITY FUND AND JM MULTI STRATEGY FUND WITH EFFECT FROM AUGUST 1, 2011**

With effect from August 1, 2011, the exit load structure of JM Equity Fund and JM Multi Strategy Fund will be modified as under:

<table>
<thead>
<tr>
<th>EXITING EXIT LOAD STRUCTURE</th>
<th>REVISED EXIT LOAD STRUCTURE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.00% of NAV on all investment (including fresh registration under SIP/STP/SWP) transactions, if redeemed/switched-out within 365 days of transfer/allotment of units in normal transactions/allotment of units of respective instalments in SIP/STP/SWP transactions.</td>
<td>NIL</td>
</tr>
</tbody>
</table>

Investors are requested to note that the changes in load structure shall be applicable for all prospective investments (including fresh registration of SIP/STP/SWP on prospective basis) in the above Schemes w.e.f. August 1, 2011 i.e. the changes in load structure for exiting investments registration under SIP/STP/SWP made on or after August 1, 2011. Investments/registration under SIP/STP/SWP made prior to the above changes would continue to attract the load structure and lock-in period as would have been applicable at the time of their respective original investments/registration under SIP/STP/SWP.

### II. THIS ADDENDUM SETS OUT THE CHANGE TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF ALL SCHEMES OF JM FINANCIAL MUTUAL FUND

Mr. Sandeep Neema, Head – Equity Research, has resigned from the JM Financial Asset Management Pvt. Ltd. ("AMC") with effect from July 26, 2011. Consequently, all references to Mr. Neema in the SAI stand deleted.

**III. Notice is hereby given that Asha House, 28, 2nd Floor, Suren Road, Off Western Express Highway, Andheri (E), Mumbai - 400 093, will be designated as an Official Point of Acceptance w.e.f. August 1, 2011.**

Investors may note that all financial (other than cheques for investment in Liquid schemes and cheques for investment in Debt schemes amounting to Rs. 1 Crore or more) and non-financial transactions will be accepted at Asha House, Andheri and the Corporate Office (at Laxmi Towers, Bandra Kurla Complex).

The Official Point of Acceptance at 5th floor, Apeejay House, 3, Dinshaw Vachha Road, Near K C College, Churchgate, Mumbai – 400020, will be deactivated for acceptance of transactions, w.e.f. July 30, 2011.

Investors may avail the services of Investor Service Center of local Karvy office as per the address printed on the Statement of Account issued to them or the Corporate Office at Bandra Kurla Complex or Asha House, Andheri.

**IV. NOTICE IS ALSO HEREBY GIVEN THAT W.E.F. AUGUST 1, 2011, THE BOARD LINE NUMBER OF THE AMC IS CHANGED FROM 022 - 3987 7777 TO 022 - 6198 7777.**

Bhanu Katoch  
Chief Executive Officer  
(JM Financial Asset Management Private Limited)  
Investment Managers to JM Financial Mutual Fund)

**Place : Mumbai**

**Date : July 28, 2011**

For further details, please contact:

  Tel. No. : (022) 3987 7777 • Fax Nos. : (022) 2652 8388.
- E-mail : investor@jmf.in • Website : www.jmfinancialmf.com

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**Investment Objective:**

**JM Equity Fund** (an open-ended growth scheme), To provide optimum capital growth and appreciation. **JM Basic Fund** (an open-ended sector scheme), The primary objective of the Scheme will be to provide capital appreciation to its Unitholders through judicious deployment of the corpus of the Scheme in sectors categorized under “basic industry” in the normal parlance and in context of the Indian economy, including but not limited to, energy, petrochemicals, oil & gas, power generation & distribution and electrical equipment suppliers, metals and building material. The fund would continue to remain open-ended with a sector focus. **JM Emerging Leaders Fund** (an open-ended equity oriented growth scheme), The primary investment objective of the scheme is to seek long term capital appreciation from investment in a portfolio of stocks across all market capitalization range. The portfolio may include those companies operating in emerging sectors of the economy or companies which exhibit potential to become leaders of tomorrow. However, there can be no assurances that the investment objective will be achieved. **JM Balanced Fund** (an open-ended balanced scheme), To provide steady current income as well as long term growth of Capital. **JM Core 11 Fund** (An Open Ended Growth Oriented Scheme), To provide long term growth by investing predominantly in a concentrated portfolio of equity / equity related instruments. **JM MIP Fund** (an open-ended monthly income fund with no assured return). Monthly Income is not assured and is subject to the availability of the distributable surplus, To generate regular income, primarily through investments in fixed income securities so as to make monthly, quarterly and annual dividend distribution, declare bonus in the growth option. The Fund would also aim to achieve capital appreciation through investing a portion of its assets in equity and related securities. **JM Nifty Plus Fund** (an open-ended equity oriented scheme), JM Nifty Plus Fund will be a Scheme which will endeavor to outperform the benchmark by predominantly investing in the constituents of S & P CNX Nifty in the same weightages as in its composition and through deployment of surplus cash in debt and money market instruments and derivative instruments. **JM High Liquidity Fund** (an open-ended liquid scheme), To provide income by way of dividend (dividend plans) and capital gains (growth plan) through investing in debt and money market instruments.

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**Special Consideration** and “Right to limit redemptions” in the Scheme Information Document & Statement of Additional Information. Please refer the Scheme Information Document & Statement of Additional Information of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centres or Distributors. Please read the Scheme Information Document & Statement of Additional Information carefully before investing.

**Reference:**

REF No. 01/2011-12